

EXHIBIT  
12430  
DL 7/2/14

Plan Template (\$million unless stated)

Not Required  
Calculated Cell  
Optional Input Cell  
Required Input Cell

Segment	SPU	GOM E&P Segment	GROUP PLAN										End 4Q GFR 2012												
			Mid 2Q GFO 2013	2014	2015	2016	2017	2018	2019	2020	2021	2022		2023											
		<b>Income Statement</b>																							
GOM	E&P Segment	Revenue		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
GOM	E&P Segment	Cost of Goods sold		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Gross Margin		6,190	7,239	8,880	9,556	10,448	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	UPII		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Gross Margin		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Operating costs		(2,225)	(2,041)	(2,113)	(2,140)	(2,396)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Operating Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Revenue Investment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Ratex		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Gross Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Segment Overheads		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Cent Func Cost		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Allocated Costs		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Net cash contribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total Revenue Investment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Overheads		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total Cash Costs		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Provisions (P&L)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Non-cash costs (exploration expense)		(520)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	DD&A		(1,980)	(2,210)	(2,730)	(2,840)	(3,191)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Exp w/off		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Impairments		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total Depreciation		(1,980)	(1,660)	(1,390)	(1,390)	(1,390)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Long term provision		(520)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Relco (post-tax)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Relco interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Relco tax		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Relco (post-tax)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Other Income Expense		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Other Expense		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	MIM Embed Deriv		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	PL on disposals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	IC profit adj re discontinued ops		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Headline RCOP		1,465	2,988	4,017	4,569	4,862	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Impairments (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	PL disposals (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	MIM Embed Deriv (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Environ (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Ratex (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Other Non Op - cash cost (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Other Non Operating Items (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Fair value timing effects		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Cash Costs (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Non Cash Costs (NOI)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Non-Op Items		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	IC profit adj re discontinued ops		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total non underlying for RCOP		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Ulying RCOP		1,465	2,988	4,017	4,569	4,862	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Segment Accountable RCOP		1,465	2,988	4,017	4,569	4,862	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	RCOP cont ops excluding discount adj		1,465	2,988	4,017	4,569	4,862	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Finance Costs		(14)	(14)	(14)	(14)	(14)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Other Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Non-op Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

REDACTED

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FORWARD LOOKING STATEMENT CAUTIONARY STATEMENT APPLICABLE

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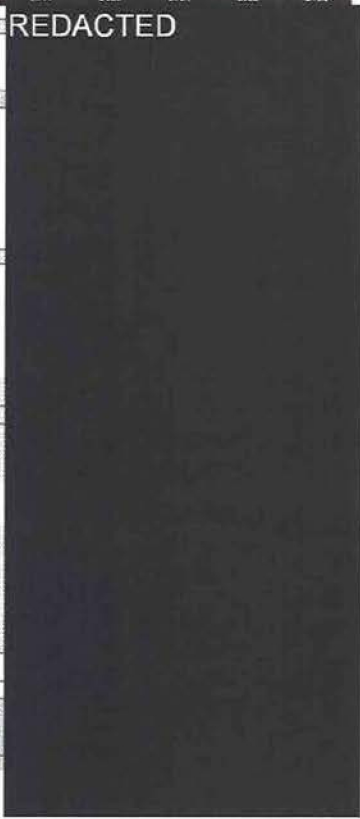




Group Plan Template (million unless stated)  
4Q feed

Not Required  
Calculated Cell  
Optional Input Cell  
Required Input Cell

Segment	SPU	GOM E&P Segment	Mid 2Q GFO					GROUP PLAN					End 4Q GFR	
			2013	2014	2015	2016	2017	2018	2019	2020	2021	2022		2023
GOM	E&P Segment	Total Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Inventories	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Receivables - trade	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Receivables - intercompany	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Receivables - mtn embed derivs	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Capital employed period end	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Payables - trade	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Payables - intercompany	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Payables - mtn embed derivs	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Payables - other	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Capex payables	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Net tax payable	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Working capital	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Cash and cash equivalents	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Provisions	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Finance debt	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Defined benefit pension plan net deficit	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Net assets (liabilities), re discontinued activities	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Net Assets	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Net Debt	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Capital employed period end	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Average Capital Employed	-	8,006	16,767	17,664	17,403	16,384	-	-	-	-	-	-
GOM	E&P Segment	Operating Capital Employed	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Average Operating Capital Employed	-	8,006	16,767	17,664	17,403	16,384	-	-	-	-	-	-
GOM	E&P Segment	BP shareholders interest	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Minority shareholders interest	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total Equity	-	16,012	17,522	17,667	16,938	16,630	-	-	-	-	-	-
GOM	E&P Segment	Underlying Cash Returns Pre Tax (%)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Cash Returns Post Tax (%)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Headline ROACE	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Underlying ROACE (Group calculation)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Underlying ROACE exc Goodwill (Group calculation)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Underlying ROACE (Segment calculation)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Underlying ROACE exc Goodwill (Segment calculation)	-	0	0	0	0	0	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	Gearing	-	-	-	-	-	-	-	-	-	-	-	#DIV/0!
GOM	E&P Segment	KPIs	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Oil Production (mb/d)	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	NGL Production (mb/d)	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Gas Production (mmcf/d)	-	-	-	-	-	-	-	-	-	-	-	-
GOM	E&P Segment	Total Production (mboed)	-	211	243	287	302	322	-	-	-	-	-	-
GOM	E&P Segment	Refining Tput (k/d)	-	-	-	-	-	-	-	-	-	-	-	-



Rules of Thumb

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FORWARD LOOKING STATEMENT CAUTIONARY STATEMENT APPLICABLE

Group Plan Template (\$million unless stated)  
4Q food

Not Required  
Calculated Cell  
Optional Input Cell  
Required Input Cell

Segment SPU

GOM E&P Segment	Mid 2Q GFO					GROUP PLAN					End 4Q GFR	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2012
Underlying RCOP( pre-tax)												
Operating cash flow (post tax)												
REDACTED												
<b>Rules of Thumb</b>												
Underlying RCOP( pre-tax)												
Operating cash flow (post tax)												
<b>Rules of Thumb(2013 to 2014)</b>												
Underlying RCOP( pre-tax)												
Operating cash flow (post tax)												

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FORWARD LOOKING STATEMENT CAUTIONARY STATEMENT APPLICABLE

TREX-012430.000005