
Summary of Opinions

1

BPXP post-spill spending had a significant economic impact, mitigating adverse economic effects of the *Deepwater Horizon* oil spill.

- Economic effects of spill varied by place and industry; were short-lived.
- Recovery of tourism and seafood industries was rapid and robust; growth continued.

2

BPXP's annual non-spill-related investments and expenditures have a significant positive impact on the Gulf Coast regional and U.S. economies, and the company plays an important role in the Gulf of Mexico oil and gas industry.