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## Summary of Opinions

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**1** BPXP post-spill spending had a significant economic impact, mitigating adverse economic effects of the *Deepwater Horizon* oil spill.

- Economic effects of spill varied by place and industry; were short-lived.
- Recovery of tourism and seafood industries was rapid and robust; growth continued.

**2** BPXP's annual non-spill-related investments and expenditures have a significant positive impact on the Gulf Coast regional and U.S. economies, and the company plays an important role in the Gulf of Mexico oil and gas industry.