

From: Bamfield, Nick MH

Sent: Mon Jun 28 16:08:28 2010

To: Halpin, Patrick E

Subject: FW: Swingline UBS Term Sheet & Due Diligence

Importance: Normal

Attachments: BP America Corporate Structure.ppt; Simplified corp struc 060710.ppt; Corp fs 1q10.pdf;  
BP Corp NA Financial ye 2009.pdf

Patrick

Could you review and forward to Ellis

Many thanks

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**From:** Horner, Giles  
**Sent:** 24 June 2010 18:29  
**To:** Jackie.Lee@ubs.com  
**Cc:** Eoghan.Harrington@ubs.com; Marcus.Linfoot@ubs.com; Bamfield, Nick MH  
**Subject:** RE: Swingline UBS Term Sheet & Due Diligence

Jackie

Please find attached:

- Organisation charts
- BP Corporation North America Inc accounts: 1Q 2010 - unaudited (please treat as confidential); 2009 - audited
- Debt breakdown (rounded to nearest \$0.5bn):

BP Capital Markets: 21.5bn  
CP: \$1.5bn  
US group: 2bn  
Tax Exempt portfolio in US: \$4.5bn  
Other bank loans and leases: \$2.5bn

Regards  
Giles

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Giles Horner

20 Canada Square, London. E14 5NJ  
Office: +44 (0)20 794 85334

Ex 12980  
Worldwide  
Court Reporters, Inc.

Mobile: +44 (0)7768 944066

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