





Plan Template (\$million unless stated)

4Q feed

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|  | Not Required |
|  | Calculated Cell |
|  | Optional Input Cell |
|  | Required Input Cell |

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Group Plan Template (\$million unless stated)
4Q feed

Not Required
Calculated Cell
Optional Input Cell
Required Input Cell

| Segment | SPU | GOM E&P Segment | Mid 2Q GFO | | GROUP PLAN | | | | | | 2019 2020 2021 2022 2023 | | | | | End 4Q GFR |
|---------|-------------|--|------------|-------|------------|---------|---------|---------|------|------|--------------------------|------|------|------|---|------------|
| | | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2012 | | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Underlying Tax (Group calculation) | - | (522) | (1,075) | (1,446) | (1,645) | (1,750) | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on non op items (Group calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on RCP | - | (522) | (1,075) | (1,446) | (1,645) | (1,750) | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on operations - deferred | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on NOIs | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on non ops - deferred | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on FVTE current | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on FVTE deferred | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on COSA | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Total Tax | - | (522) | (1,075) | (1,446) | (1,645) | (1,750) | - | - | - | - | - | - | - | |
| GOM | E&P Segment | MSI | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Underlying RC Net Profit (Group calculation) | - | 929 | 1,898 | 2,557 | 2,911 | 3,098 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Non operating items post tax (Group calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Headline RC Net Profit | - | 929 | 1,898 | 2,557 | 2,911 | 3,098 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | COSA | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | CCSA | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | HC Net Profit | - | 929 | 1,898 | 2,557 | 2,911 | 3,098 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Reported Effective Tax Rate | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Underlying RC Net Profit (Segment calculation) | - | 929 | 1,898 | 2,557 | 2,911 | 3,098 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Underlying EBITDA | - | 3,445 | 5,198 | 6,747 | 7,415 | 8,053 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | EBITDA | - | 3,445 | 5,198 | 6,747 | 7,415 | 8,053 | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Underlying Tax (Segment calculation) | - | (522) | (1,075) | (1,446) | (1,645) | (1,750) | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on FVTE (Group calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on non op items (Segment calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Tax on FVTE (Segment calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | FVTE post tax (Group calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Non operating items post tax (Segment calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | FVTE post tax (Segment calculation) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | Non-Op Items (exc FVTE) | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GOM | E&P Segment | - | - | | | | | | | | | | | | | |

Group Plan Template (\$million unless stated)
4Q feed

Not Required
Calculated Cell
Optional Input Cell
Required Input Cell

| Segment | SPU | GOM E&P Segment | Mid 2Q GFO | | GROUP PLAN | | | | | | | | | | | End 4Q GFR |
|---------|-------------|---|------------|--------|------------|--------|--------|--------|------|------|------|------|------|------|------|------------|
| | | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2012 |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Total Fixed Assets | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Inventories | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Receivables - trade | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Receivables - intercompany | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Receivables - mfm embed derivs | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Capital employed period end | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Payables - trade | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Payables - intercompany | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Payables - mfm embed derivs | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Payables - other | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Capex payables | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Net tax payable | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Working capital | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Cash and cash equivalents | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Provisions | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Finance debt | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Defined benefit pension plan net deficit | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Net assets (liabilities) re discontinued activities | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Net Assets | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Net Debt | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Capital employed period end | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Average Capital Employed | - | 6,006 | 16,757 | 17,694 | 17,403 | 16,384 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Operating Capital Employed | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Average Operating Capital Employed | - | 6,006 | 16,757 | 17,694 | 17,403 | 16,384 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | BP shareholders interest | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Minority shareholders interest | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Total Equity | - | 16,012 | 17,522 | 17,867 | 16,938 | 15,630 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Underlying Cash Returns Pre Tax (%) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Cash Returns Post Tax (%) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Headline ROACE | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Underlying ROACE (Group calculation) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Underlying ROACE exc Goodwill (Group calculation) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Underlying ROACE (Segment calculation) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Underlying ROACE exc Goodwill (Segment calculation) | - | 0 | 0 | 0 | 0 | 0 | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | Gearing | - | - | - | - | - | - | - | - | - | - | - | - | - | #DIV/0! |
| GOM | E&P Segment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | KPIs | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Oil Production (mb/d) | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | NGL Production (mb/d) | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Gas Production (mmscf/d) | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Total Production (mboed) | - | 211 | 240 | 287 | 302 | 322 | - | - | - | - | - | - | - | - |
| GOM | E&P Segment | Refining Tput (kb/d) | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Rules of Thumb

Group Plan Template (\$million unless stated)
4Q feed

Not Required
Calculated Cell
Optional Input Cell
Required Input Cell

Segment SPU

| GOM | | Mid 2Q GFO | | GROUP PLAN | | | | | | | | | | End 4Q GFR |
|--------------------------------|--|------------|------|------------|------|------|------|------|------|------|------|------|------|------------|
| E&P Segment | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2012 | |
| Underlying RCOP(pre-tax) | | | | | | | | | | | | | | |
| Operating cash flow (post tax) | | | | | | | | | | | | | | |
| Rules of Thumb | | | | | | | | | | | | | | |
| Underlying RCOP(pre-tax) | | | | | | | | | | | | | | |
| Operating cash flow (post tax) | | | | | | | | | | | | | | |
| Rules of Thumb(2013 to 2014) | | | | | | | | | | | | | | |
| Underlying RCOP(pre-tax) | | | | | | | | | | | | | | |
| Operating cash flow (post tax) | | | | | | | | | | | | | | |