

BP Consolidated Cash Flow Statements

Table 10

Summary of BP's Consolidated Audited Cash Flow Statements [1] (Dollars in millions)

Description	2009	2010	2011	2012	2013	Six Months Ended Q2 2014
Income Before Tax	\$ 24,817	\$ (5,307)	\$ 38,228	\$ 18,131	\$ 30,221	\$ 10,417
Taxes Paid	(6,324)	(6,610)	(8,063)	(6,482)	(6,307)	(2,187)
Depreciation, depletion and amortization	12,106	11,164	11,357	12,687	13,510	7,543
Earnings net of dividends from jointly controlled entities	(898)	(1,480)	(643)	(2,172)	(1,798)	(1,764)
Impairment and (gain) from sale of assets/businesses	160	(4,694)	(2,074)	(422)	(11,154)	821
Net charge for provisions, less payments	650	19,217	2,988	5,338	1,061	(137)
All other including change in assets and liabilities	(2,795)	1,326	(19,575)	(6,601)	(4,433)	1,415
Net Cash Provided by Operating Activities	\$ 27,716	\$ 13,616	\$ 22,218	\$ 20,479	\$ 21,100	\$ 16,108
<i>as a % of revenue</i>	11.6%	4.6%	5.9%	5.4%	5.6%	17.1%
Investing Activities						
Capital Expenditures	(20,650)	(18,421)	(17,978)	(23,222)	(24,520)	(11,390)
Acquisitions and Investments	(741)	(2,994)	(11,819)	(1,696)	(5,512)	46
Disposals of Assets and Businesses	2,681	16,954	2,841	11,598	21,999	1,575
Other	577	501	203	245	178	70
Cash Flow from Investing Activities	(18,133)	(3,960)	(26,753)	(13,075)	(7,855)	(9,699)
Financing Activities						
Debt Increase/(Decrease)	1,141	3,613	4,720	3,244	868	3,898
Share Issuance/(Repurchase)	207	169	74	122	(5,358)	(2,173)
Total Dividends [2]	(10,899)	(2,942)	(4,317)	(5,376)	(5,910)	(3,152)
Cash Flow from Financing Activities	(9,551)	840	477	(2,010)	(10,400)	(1,427)
Other (including currency translation effects for cash & equiv)	110	(279)	(493)	64	40	4
Net Increase/(Decrease) in Cash and Equivalents	\$ 142	\$ 10,217	\$ (4,551)	\$ 5,458	\$ 2,885	\$ 4,986
Ending Cash and Equivalents	8,339	18,556	14,177	19,635	22,520	27,506

Notes

[1] Source:

2009-2013: "FOI_quarterly_ifrs_full book_4Q_2013.xlsx" downloaded from BP corporate website; "BP_Annual_Report_and_Form_20F_2013.pdf" downloaded from BP corporate website p. 125.

2014: "FOI_quarterly_ifrs_full book_2Q_2014.xlsx" downloaded from BP corporate website.

[2] Dividends were suspended Q1 2010 and resumed at a lower level Q1 2011 "FOI_quarterly_ifrs_full book_2Q_2014.xlsx".