

# APC Cash Requirements

NYSE: APC | www.anadarko.com

## Tronox Settlement Payment

- **\$5.15 billion settlement expected to be funded near end of 3Q**
  - Plus accrued interest to payment date (<\$50 million)
- **Cash of \$3.6 billion**
  - \$3.1 billion domestic cash available
    - > \$5.9 billion cash at March 31
    - > Less \$1.8 billion of WES and offshore balances
    - > Less \$1 billion reserved for working capital needs
  - \$500 million of net proceeds from planned debt offering
    - > \$1 billion debt issuance
    - > Less \$275 million of June bond maturities
    - > Less ~\$220 million of June swap maturity
- **\$1.6 billion of bridge financing**
  - Initially funded by current RCA
  - To be replaced by new 364-day credit facility
  - To be repaid in 2015 from repatriated funds (avoiding adverse tax impact)