

Marcia

this is indeed interesting. I would like to inject a word of caution only because I don't know what is going on with the dept of justice and the technical team. I though they were working with Ron D and Art R on some specifics.

Your comments about the trend have merit but I don't know what should be discussed via email since there is no such thing as confidential as I understand it. I would be cautious with another prediction expecially one with such great uncertainty.

With respect to the attachments I would like a more clear explanation of what we are looking at. If it is what I think it is, there is not a big suprise and it is what I had always assumed. It is probably consistent with the early explanation of pressures.

This whole effort needs a systematic correlation of data and forensics.

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